## Massachusetts Managed Care Program Features, as of 2021 (1 of 3)

| Features   | Primary Care Accountable Care<br>Organization (Primary Care ACO) | Primary Care Clinician Program           | Managed Care Organization                |
|--|--|--|--|
| Program type   | Primary Care Case Management Entity (PCCM Entity)                | Primary Care Case Management (PCCM)      | Comprehensive MCO                        |
| Statewide or region-specific?  | Statewide  | Statewide                                | Statewide                                |
| Federal operating authority  | 1115(a) (Medicaid demonstration waivers)                         | 1115(a) (Medicaid demonstration waivers) | 1115(a) (Medicaid demonstration waivers) |
| Program start date   | 03/01/2018   | 01/01/1995                               | 07/07/1998                               |
| Waiver expiration date (if applicable)   | 09/30/2022   | 09/30/2022                               | 09/30/2022                               |
| If the program ended in 2020, indicate the end date  |  |  |  |
| Populations enrolled: Low-income adults <u>not covered</u> under ACA Section VIII (excludes pregnant women and people with disabilities) | Mandatory  | Mandatory                                | Mandatory                                |
| Populations enrolled: Low-income adults <u>covered</u> under ACA Section VIII (excludes pregnant women and people with disabilities)     | Mandatory  | Mandatory                                | Mandatory                                |
| Populations enrolled: Aged, Blind or Disabled Children or Adults   | Mandatory  | Mandatory                                | Mandatory                                |
| Populations enrolled: Non-Disabled Children (excludes children in foster care or receiving adoption assistance)                          | Mandatory  | Mandatory                                | Mandatory                                |
| Populations enrolled: Individuals receiving Limited Benefits (excludes partial duals)  |  |  |  |
| Populations enrolled: Full Duals   |  |  |  |
| Populations enrolled: Children with Special Health Care Needs  | Mandatory  | Mandatory                                | Mandatory                                |
| Populations enrolled: American Indian/Alaska Native  | Mandatory  | Mandatory                                | Mandatory                                |

| Features  | Primary Care Accountable Care<br>Organization (Primary Care ACO)   | Primary Care Clinician Program  | Managed Care Organization  |
|---|--|---|--|
| Populations enrolled: Foster Care and Adoption Assistance Children      | Voluntary  | Voluntary   | Voluntary  |
| Populations enrolled: Enrollment choice period                          | Other  | N/A   | Other  |
| Populations enrolled: Enrollment broker name (if applicable)            | Maximus until 12/2/21, Automated<br>Health Systems (12/3/2021 - present)   | Maximus until 12/2/2022, Automated Health Systems 12/3/2022 - present | Maximus until 12/2/2021, Automated Health Systems 12/3/2021 - present  |
| Populations enrolled: Notes on enrollment choice period                 | 14 days with 90 day plan selection period for new enrollees. Annual 90 day plan selection period for existing enrollees. |   | 14 days with a 90 day plan selection period for new enrollees. Annual 90 day plan selection period for existing enrollees. |
| Benefits covered: Inpatient hospital physical health                    |  |   | X  |
| Benefits covered: Inpatient hospital behavioral health (MH and/or SUD)  |  |   | X  |
| Benefits covered: Outpatient hospital physical health                   |  |   | Х  |
| Benefits covered: Outpatient hospital behavioral health (MH and/or SUD) |  |   | Х  |
| Benefits covered: Partial hospitalization                               |  |   | Х  |
| Benefits covered: Physician   |  |   | х  |
| Benefits covered: Nurse practitioner                                    |  |   | x  |
| Benefits covered: Rural health clinics and FQHCs                        |  |   | Х  |
| Benefits covered: Clinic services                                       |  |   | x  |
| Benefits covered: Lab and x-ray   |  |   | х  |
| Benefits covered: Prescription drugs                                    |  |   | x  |
| Benefits covered: Prosthetic devices                                    |  |   | х  |
| Benefits covered: EPSDT   |  |   | x  |
| Benefits covered: Case management                                       |  |   | х  |

| Features  | Primary Care Accountable Care<br>Organization (Primary Care ACO) | Primary Care Clinician Program | Managed Care Organization |
|---|--|--------------------------------|---------------------------|
| Benefits covered: SSA Section 1945-<br>authorized Health Home   |  |                                |                           |
| Benefits covered: Home health services (services in home)   |  |                                | Х                         |
| Benefits covered: Family planning   |  |                                | х                         |
| Benefits covered: Dental services (medical/surgical)  |  |                                | Х                         |
| Benefits covered: Dental (preventative or corrective)   |  |                                |                           |
| Benefits covered: Personal care (state plan option)   |  |                                |                           |
| Benefits covered: HCBS waiver services  |  |                                |                           |
| Benefits covered: Private duty nursing  |  |                                | Х                         |
| Benefits covered: ICF-IDD   |  |                                |                           |
| Benefits covered: Nursing facility services   |  |                                |                           |
| Benefits covered: Hospice care  |  |                                | х                         |
| Benefits covered: Non-Emergency<br>Medical Transportation   |  |                                | X                         |
| Benefits covered: Institution for<br>Mental Disease inpatient treatment<br>for people ages 21-64 defined by 42<br>CFR §438.6(e) as an 'in lieu of'<br>benefit |  |                                | Х                         |

| Features   | Primary Care Accountable Care<br>Organization (Primary Care ACO) | Primary Care Clinician Program             | Managed Care Organization  |
|--|--|--|--|
| Benefits covered: Other (e.g., nurse midwife services, freestanding birth centers, podiatry, etc.) |  |  | Acupuncture, audiology, breast pump, chiropractic, diabetes self-management, training, dialysis, DME, early intervention, emergency services, fluoride varnish, hearing aids, infertility diagnosis, dentures, medical nutrition therapy, orthotics, podiatry, radiology and diagnostic tests, tobacco cessation, vision care, speech therapy, occupational therapy, physical therapy, NF (provided at a nursing facility, chronic or rehabilitation hospital or any combination thereof) up to 100 days per contract year per enrollee, and home health (nursing and therapies). LTSS are covered through FFS (Note: this list is not fully inclusive). |
| Quality assurance and improvement: HEDIS data required?  | No   | No   | Yes  |
| Quality assurance and improvement: CAHPS data required?  | No   | No   | Yes  |
| Quality assurance and improvement: Accreditation required?   | No   | No   | Yes  |
| Quality assurance and improvement: Accrediting organization  |  |  | NCQA   |
| Quality assurance and improvement:<br>EQRO contractor name (if<br>applicable)                      | Innovative Resource Group, LLC D/B/A<br>Kepro                    | Innovative Resource Group, LLC D/B/A Kepro | Innovative Resource Group, LLC D/B/A<br>Kepro  |
| Performance incentives: Payment bonuses/differentials to reward plans                              | х  |  | Х  |
| Performance incentives: Preferential auto-enrollment to reward plans                               |  |  |  |
| Performance incentives: Public reports comparing plan performance on key metrics                   | X  |  | X  |

| Features  | Primary Care Accountable Care<br>Organization (Primary Care ACO)  | Primary Care Clinician Program   | Managed Care Organization  |
|---|---|--|--|
| Performance incentives: Withholds tied to performance metrics   | Х   |  | Х  |
| Performance incentives:<br>MCOs/PHPs required or encouraged<br>to pay providers for value/quality<br>outcomes | X   |  | X  |
| Participating plans: Plans in Program   | Mass General Brigham ACO;<br>Community Care Cooperative, Inc.;<br>Steward Health Choice   | Multiple primary care providers  | Tufts Health Together; BMC HealthNet Plan                                  |
| Notes: Program notes  | Services, other than behavioral health, provided to PCC Plan enrollees are paid for by MassHealth through FFS directly to providers not through capitation. Behavioral health services are provided by the Massachusetts Behavioral Health Partnership. Regarding quality assurance and improvement, MassHealth does not require PCACOs calculate HEDIS measures but rather calculates select HEDIS and other performance measures using a certified HEDIS vendor. Additionally, MassHealth conducts a CAHPS survey for the PCACOs. | Services, other than behavioral health, provided to PCC Plan enrollees are paid for by MassHealth through FFS directly to providers not through capitation. Behavioral health services are provided by the Massachusetts Behavioral Health Partnership. Regarding quality assurance and improvement, MassHealth calculates HEDIS and other performance measures using a certified HEDIS vendor. Additionally, MassHealth conducts a CAHPS survey for the PCC Plan. | Private duty nursing is covered under capitation for SKSC population only. |

## Massachusetts Managed Care Program Features, as of 2021 (2 of 3)

| Features   | Accountable Care Partnership Plans       | MassHealth BH/SUD PIHP                                       | Senior Care Options  |
|--|--|--|--|
| Program type   | Comprehensive MCO                        | Behavioral Health Organization (BHO) only (PIHP and/or PAHP) | Comprehensive MCO + MLTSS  |
| Statewide or region-specific?  | Statewide                                | Statewide  | Counties of Barnstable, Berkshire,<br>Bristol, Essex, Franklin, Hampden,<br>Hampshire, Middlesex, Norfolk,<br>Plymouth, Suffolk, and Worcester |
| Federal operating authority  | 1115(a) (Medicaid demonstration waivers) | 1115(a) (Medicaid demonstration waivers)                     | 1915(a)/1915(c)  |
| Program start date   | 03/01/2018                               | 07/01/1997   | 07/01/2004   |
| Waiver expiration date (if applicable)   | 09/30/2022                               | 09/30/2022   | 12/31/2023   |
| If the program ended in 2020, indicate the end date  |  |  |  |
| Populations enrolled: Low-income adults <u>not covered</u> under ACA Section VIII (excludes pregnant women and people with disabilities) | Mandatory                                | Mandatory  |  |
| Populations enrolled: Low-income adults <u>covered</u> under ACA Section VIII (excludes pregnant women and people with disabilities)     | Mandatory                                | Mandatory  |  |
| Populations enrolled: Aged, Blind or Disabled Children or Adults   | Mandatory                                | Mandatory  | Voluntary  |
| Populations enrolled: Non-Disabled Children (excludes children in foster care or receiving adoption assistance)                          | Mandatory                                | Mandatory  |  |
| Populations enrolled: Individuals receiving Limited Benefits (excludes partial duals)  |  |  |  |
| Populations enrolled: Full Duals   |  | Mandatory  | Voluntary  |
| Populations enrolled: Children with Special Health Care Needs  | Mandatory                                | Mandatory  |  |

| Features  | Accountable Care Partnership Plans   | MassHealth BH/SUD PIHP   | Senior Care Options  |
|---|--|--|--|
| Populations enrolled: American Indian/Alaska Native                     | Mandatory  | Mandatory  | Voluntary  |
| Populations enrolled: Foster Care and Adoption Assistance Children      | Voluntary  | Voluntary  |  |
| Populations enrolled: Enrollment choice period                          | Other  | Other  | Other  |
| Populations enrolled: Enrollment broker name (if applicable)            | Maximus until 12/2/2021, Automated<br>Health Systems 12/3/2021 - present   | Maximus until 12/2/2021, Automated<br>Health Systems 12/3/2021 - present | Maximus until 12/2/2021, Automated<br>Health systems 12/3/2021   |
| Populations enrolled: Notes on enrollment choice period                 | 14 days with a 90-day selection period for new enrollees. Annual 90-day selection period for existing employees. | Daily  | Medicaid members are eligible to enroll all year, with enrollment effective the first day of the month following the month in which the member decided to enroll. Dual eligible members are eligible to enroll in accordance with the Medicare Advantage enrollment period, with enrollment effective the first day of the month following the month in which the member decided to enroll, to the extent that they have a quarterly Special Election Period or other Special Election Period available. |
| Benefits covered: Inpatient hospital physical health                    | х  |  | х  |
| Benefits covered: Inpatient hospital behavioral health (MH and/or SUD)  | х  | х  |  |
| Benefits covered: Outpatient hospital physical health                   | х  |  | х  |
| Benefits covered: Outpatient hospital behavioral health (MH and/or SUD) | х  | х  | х  |
| Benefits covered: Partial hospitalization                               | х  | х  | х  |
| Benefits covered: Physician   | Х  | Х  | Х  |
| Benefits covered: Nurse practitioner                                    | x  | x  | х  |

| Features  | Accountable Care Partnership Plans | MassHealth BH/SUD PIHP | Senior Care Options |
|---|------------------------------------|------------------------|---------------------|
| Benefits covered: Rural health clinics and FQHCs              | х                                  |                        | Х                   |
| Benefits covered: Clinic services                             | x                                  | x                      | x                   |
| Benefits covered: Lab and x-ray                               | x                                  |                        | х                   |
| Benefits covered: Prescription drugs                          | x                                  | x                      | x                   |
| Benefits covered: Prosthetic devices                          | x                                  |                        | х                   |
| Benefits covered: EPSDT                                       | x                                  |                        |                     |
| Benefits covered: Case management                             | x                                  | х                      | х                   |
| Benefits covered: SSA Section 1945-<br>authorized Health Home |                                    |                        |                     |
| Benefits covered: Home health services (services in home)     | Х                                  |                        | Х                   |
| Benefits covered: Family planning                             | х                                  |                        | х                   |
| Benefits covered: Dental services (medical/surgical)          | Х                                  |                        | Х                   |
| Benefits covered: Dental (preventative or corrective)         |                                    |                        | Х                   |
| Benefits covered: Personal care (state plan option)           |                                    |                        | х                   |
| Benefits covered: HCBS waiver services                        |                                    |                        | Х                   |
| Benefits covered: Private duty nursing                        |                                    |                        | х                   |
| Benefits covered: ICF-IDD                                     |                                    |                        | х                   |
| Benefits covered: Nursing facility services                   | х                                  |                        | х                   |
| Benefits covered: Hospice care                                | х                                  |                        | х                   |
| Benefits covered: Non-Emergency<br>Medical Transportation     | х                                  |                        | х                   |

| Features  | Accountable Care Partnership Plans                                   | MassHealth BH/SUD PIHP   | Senior Care Options  |
|---|--|--|--|
| Benefits covered: Institution for<br>Mental Disease inpatient treatment<br>for people ages 21-64 defined by 42<br>CFR §438.6(e) as an 'in lieu of'<br>benefit | х  | X  |  |
| Benefits covered: Other (e.g., nurse midwife services, freestanding birth centers, podiatry, etc.)  | vision care, speech therapy, occupational therapy, physical therapy, | Program, and Diversionary Services: Community Crisis Stabilization, Community-Based Acute Treatment for Children and Adolescents (CBAT), Acute Treatment Services (ATS) for Substance Use Disorders (Level III-7), Clinical Support Services (CSS) for Substance Use Disorders (Level III.5), and Transitional | All MassHealth covered LTSS and all services described in the Commonwealth 1915(c) Frail Elder Waiver. |
| Quality assurance and improvement: HEDIS data required?   | Yes  | Yes  | Yes  |
| Quality assurance and improvement: CAHPS data required?   | Yes  | No   | Yes  |
| Quality assurance and improvement: Accreditation required?  | Yes  | Yes  | No   |
| Quality assurance and improvement: Accrediting organization   | NCQA   | NCQA   |  |
| Quality assurance and improvement:<br>EQRO contractor name (if<br>applicable)   | Innovative Resource Group, LLC D/B/A Kepro                           | Innovative Resource Group, D/B/A<br>Kepro  | Innovative Resource Group, D/B/A<br>Kepro  |
| Performance incentives: Payment bonuses/differentials to reward plans   | Х  | Х  |  |
| Performance incentives: Preferential auto-enrollment to reward plans  |  |  |  |

| Features  | Accountable Care Partnership Plans   | MassHealth BH/SUD PIHP   | Senior Care Options  |
|---|--|--|--|
| Performance incentives: Public reports comparing plan performance on key metrics                              | х  | х  | Х  |
| Performance incentives: Withholds tied to performance metrics   | X  |  |  |
| Performance incentives:<br>MCOs/PHPs required or encouraged<br>to pay providers for value/quality<br>outcomes | X  |  | X  |
| Participating plans: Plans in Program   | Cambridge Health Alliance (CHA) in partnership with Tufts Health Public Plans (THPP); Atrius Health In partnership with Tufts Health Public Plans (THPP); Beth Israel Deaconess Care Organization (BIDCO) in partnership with Tufts Health Public Plans (THPP); Boston Children's Health ACO in partnership with Tufts Health Public Plans (THPP); Merrimack Valley ACO in partnership with AllWays Health Partners (My Care Family); Baystate Health Care Alliance in partnership with Health New England (Be Healthy Partnership); Boston Accountable Care Organization in partnership with BMC HealthNet Plan; Mercy Medical Center in partnership with BMC HealthNet Plan; Signature Healthcare in partnership with BMC HealthNet Plan; Southcoast Health in partnership with BMC HealthNet Plan; Southcoast Health in partnership with BMC HealthNet Plan; Health Collaborative of the Berkshires in partnership with Fallon Health; Reliant Medical Group in partnership with Fallon Health; Wellforce in partnership with Fallon Health | Massachusetts Behavioral Health Partnership                            | Boston Medical Center Healthnet Plan;<br>Commonwealth Care Alliance; Navicare<br>HMO; Senior Whole Health; Tufts<br>Health Plan; United Healthcare |
| Notes: Program notes  | N/A  | Full duals are only enrolled mandatorily if less than 21 years of age. |  |

## Massachusetts Managed Care Program Features, as of 2021 (3 of 3)

| Features   | Plan All-Inclusive Care for the Elderly (PACE)   |
|--|--|
| Program type   | Program of All-inclusive Care for the Elderly (PACE)   |
| Statewide or region-specific?  | Counties of Bristol, Essex, Franklin,<br>Hampden, Hampshire, Middlesex, Norfolk,<br>Plymouth, Suffolk, Worcester, and<br>Berkshire |
| Federal operating authority  | PACE   |
| Program start date   | 07/10/1990   |
| Waiver expiration date (if applicable)   |  |
| If the program ended in 2020, indicate the end date  |  |
| Populations enrolled: Low-income adults <u>not covered</u> under ACA Section VIII (excludes pregnant women and people with disabilities) |  |
| Populations enrolled: Low-income adults <u>covered</u> under ACA Section VIII (excludes pregnant women and people with disabilities)     |  |
| Populations enrolled: Aged, Blind or Disabled Children or Adults   | Voluntary  |
| Populations enrolled: Non-Disabled Children (excludes children in foster care or receiving adoption assistance)                          |  |
| Populations enrolled: Individuals receiving Limited Benefits (excludes partial duals)  |  |
| Populations enrolled: Full Duals   | Voluntary  |
| Populations enrolled: Children with Special Health Care Needs  |  |

| Features  | Plan All-Inclusive Care for the Elderly (PACE) |
|---|--|
| Populations enrolled: American<br>Indian/Alaska Native                  | Voluntary                                      |
| Populations enrolled: Foster Care and Adoption Assistance Children      |  |
| Populations enrolled: Enrollment choice period                          | N/A  |
| Populations enrolled: Enrollment broker name (if applicable)            |  |
| Populations enrolled: Notes on enrollment choice period                 |  |
| Benefits covered: Inpatient hospital physical health                    | х  |
| Benefits covered: Inpatient hospital behavioral health (MH and/or SUD)  | x  |
| Benefits covered: Outpatient hospital physical health                   | x  |
| Benefits covered: Outpatient hospital behavioral health (MH and/or SUD) | x  |
| Benefits covered: Partial hospitalization                               | x  |
| Benefits covered: Physician   | x  |
| Benefits covered: Nurse practitioner                                    | x  |
| Benefits covered: Rural health clinics and FQHCs                        | X  |
| Benefits covered: Clinic services                                       | x  |
| Benefits covered: Lab and x-ray   | x  |
| Benefits covered: Prescription drugs                                    | x  |
| Benefits covered: Prosthetic devices                                    | x  |
| Benefits covered: EPSDT   |  |
| Benefits covered: Case management                                       | x  |

| Features  | Plan All-Inclusive Care for the Elderly (PACE)   |
|---|--|
| Benefits covered: SSA Section 1945-<br>authorized Health Home   |  |
| Benefits covered: Home health services (services in home)   | X  |
| Benefits covered: Family planning   | X  |
| Benefits covered: Dental services (medical/surgical)  | X  |
| Benefits covered: Dental (preventative or corrective)   | X  |
| Benefits covered: Personal care (state plan option)   | X  |
| Benefits covered: HCBS waiver services  |  |
| Benefits covered: Private duty nursing  | X  |
| Benefits covered: ICF-IDD   | X  |
| Benefits covered: Nursing facility services   | X  |
| Benefits covered: Hospice care  | X  |
| Benefits covered: Non-Emergency<br>Medical Transportation   | X  |
| Benefits covered: Institution for Mental Disease inpatient treatment for people ages 21-64 defined by 42 CFR §438.6(e) as an 'in lieu of' benefit |  |
| Benefits covered: Other (e.g., nurse midwife services, freestanding birth centers, podiatry, etc.)  | The PACE program covers all medically necessary services for the enrolled population, including but not limited to all covered Medicare and Medicaid services. |
| Quality assurance and improvement:<br>HEDIS data required?  | No   |

| Features   | Plan All-Inclusive Care for the Elderly (PACE)   |
|--|--|
| Quality assurance and improvement: CAHPS data required?  | No   |
| Quality assurance and improvement:<br>Accreditation required?  | No   |
| Quality assurance and improvement:<br>Accrediting organization                                       |  |
| Quality assurance and improvement:<br>EQRO contractor name (if applicable)                           |  |
| Performance incentives: Payment bonuses/differentials to reward plans                                |  |
| Performance incentives: Preferential auto-enrollment to reward plans                                 |  |
| Performance incentives: Public reports comparing plan performance on key metrics                     |  |
| Performance incentives: Withholds tied to performance metrics  |  |
| Performance incentives: MCOs/PHPs required or encouraged to pay providers for value/quality outcomes |  |
| Participating plans: Plans in Program  | Element Care Inc; Serenity Care PACE<br>Program; Mercy Life Inc; Neighborhood<br>PACE; Elder Service Plan of Cambridge<br>Health Alliance; Upham's Elder Service<br>Plan; Elder Service Plan of Harbor Health;<br>Fallon Health Summit Eldercare |
| Notes: Program notes   | The Enrollment numbers do not include private pay enrollees, if any.   |